**INTEREST RATES MARKET NOTICE – With coupon**

**Date: 21 September 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL247”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 23 September 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IBL247

**Nominal Issued** R82,000,000.00

**Issue Price** 100%

**Coupon** 7.433% (3 Month JIBAR as at 23 Sept 2022 of 6.458% plus 0.975bps) for the period from and including the Issue Date to but excluding the Interest Payment Date of 23 Sep 2023; 9.23% NACQ for the period from and including the Interest Payment Date of 23 Sep 2023 to but excluding the Final Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 September 2024

**Books Close Date** 13 March, 13 June, 13 September, 13 December

**Interest Payment Date(s)** 23 March, 23 June, 23 September, 23 December

**Last Day to Register** By 17:00 on12 March, 12 June, 12 September, 12 December

**Issue Date** 23 September 2022

**Date Convention** Following

**Interest Commencement Date** 23 September 2022

**First Interest Payment Date** 23 December 2022

**Call / Step Up Conversion Date** 23 September 2023

**ISIN No.** ZAG000190315

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL247%20PricingSupplement2309.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000